



WEEKLY AGRICULTURAL REPORT

OCTOBER 8, 2020



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

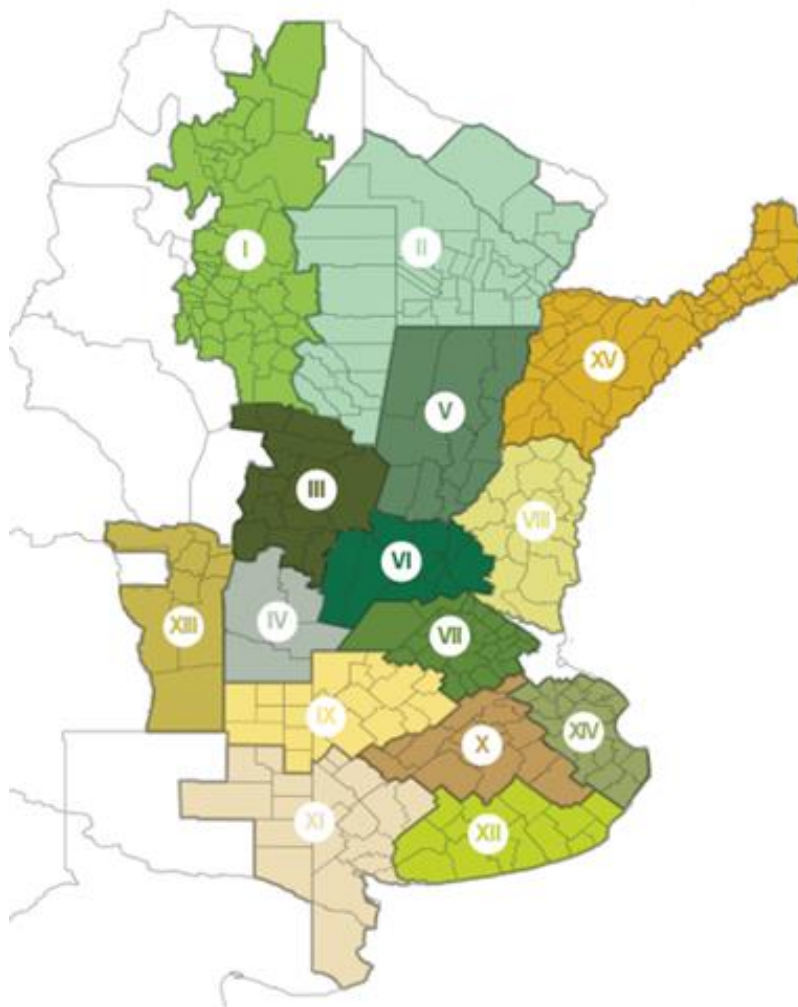
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

ISSN 2408-4344t



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 8 TO 14, 2020:

SCARCE PRECIPITATIONS, COUPLED WITH A MODERATE ENTRY OF POLAR WINDS. FINAL PROLONGUED PERIOD OF WARM TEMPERATURES.

At the beginning of the current perspective, the entry of a storm front will bring scarce precipitations to most part of the agricultural area, with the exception of some moderate values over the center of Buenos Aires and Uruguay. Coupled with the front, the arrival of polar winds will moderately drop temperatures. There will be chances of frosts over the west and south of the Ag. region. Later on, a vigorous entry of tropical winds will raise highs above normal during several days. The Atlantic Littoral, however, will receive the entry of sea winds.



CORN

During the last week, the sowing of corn has begun to slow down in the center of the agricultural area. The lack of surface soil moisture in the provinces of Córdoba and Santa Fe, risks the concretion of the area projected with early corn. To date, corn is 20.8% planted out of final area estimated at 6.3 M hectares. In absolute numbers, the area is down 200,000 hectares YoY (Campaign 2019/20: 6.5 M hectares). To date, planting maintains an interannual delay of 3.4 percentage points.

SUNFLOWER

To date, sunflower is 19.7% planted. Weekly and YoY progress are estimated at 1,5 and -16,4 percentage points, respectively. This YoY delay is in part due to the lack of rainfalls towards the center of the agricultural area. Simultaneously, towards the south of the area, surface soil moisture is good, but the low temperatures delay planting activities. With regard to the growth of the crop, recovery after the frosts is difficult due to lack of rainfalls both in the NEA region and in the north-center of Santa Fe.

WHEAT

After last week's intense frosts, the bad condition of the crops in the mid-west of the agricultural area has risen by 10 percentage points. This increase results not only from the lack of rainfalls, but also from the advanced growth stage of the cereal, which is more sensitive to damage due to low temperatures. At the same time, towards the south of the agricultural area, more than 90% of the area maintains a condition ranging from normal to excellent. Despite the frosts, crops are both in good moisture condition and at an early development stage, thus they are more resistant to these events.

BARLEY

The water supply improves in a large part of the 900,000 hectares planted during the current campaign. The most benefited areas were the province of Buenos Aires, La Pampa and the south belt, registering rainfalls of up to 100 mm. However, and with the exception of the southern end of the region, the moisture condition in Córdoba and the North belt is between regular and dry while the crop is at heading stage. At the same time, towards the south of the agricultural area, the crop shows signs of recovery after last Sunday's frosts. Currently the entire area is at reproductive stage.



Annex



CORN

2020/21 Season

Data to: Oct 7, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	4,7	42.300
IV S Cba	800.000	775.000	4,4	34.410
V NCnt SFe	240.000	240.000	35,0	83.904
VI North Belt	680.000	600.000	74,0	443.700
VII South Belt	540.000	460.000	69,7	320.436
VIII ECnt ER	325.000	334.000	35,3	118.036
IX N LP-W BA	690.000	690.000	27,2	187.680
X Cnt BA	330.000	333.000	16,0	53.280
XI SW BA-S LP	165.000	168.000	-	-
XII SE BA	233.000	242.000	-	-
XIII SL	325.000	293.000	3,6	10.548
XIV Cuenca Sal	116.000	118.000	13,5	15.930
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	20,8	1.310.224

SUNFLOWER

2020/21 Season

Data to: Oct 7, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	37,2	2.046
IV S Cba	20.500	21.000	5,8	1.218
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	77,3	8.117
VII South Belt	8.500	8.500	18,4	1.564
VIII ECnt ER	7.500	7.500	51,1	3.833
IX N LP-W BA	120.500	140.000	1,2	1.680
X Cnt BA	61.500	70.000	6,4	4.501
XI SW BA-S LP	331.000	375.000	0,7	2.663
XII SE BA	379.000	395.000	0,2	869
XIII SL	18.000	19.000	-	-
XIV Cuenca Sal	95.000	100.000	3,5	3.500
XV Others	8.000	8.000	79,9	6.392
TOTAL	1.600.000	1.400.000	19,7	276.382

WHEAT

2020/21 Season

Data to: Oct 7, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	365.000	100,0	365.000
III NCnt Cba	690.000	516.000	100,0	516.000
IV S Cba	457.000	373.000	100,0	373.000
V NCnt SFe	480.000	498.000	100,0	498.000
VI North Belt	898.000	850.000	100,0	850.000
VII South Belt	622.000	647.000	100,0	647.000
VIII ECnt ER	315.000	330.000	100,0	330.000
IX N LP-W BA	535.000	595.000	100,0	595.000
X Cnt BA	356.000	395.000	100,0	395.000
XI SW BA-S LP	555.000	640.000	100,0	640.000
XII SE BA	640.000	717.000	100,0	717.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	131.000	133.000	100,0	133.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.500.000	100,0	6.500.000

BARLEY

2020/21 Season

Data to: Oct 7, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3.000	2.500	100,0
IV	S Cba	12.000	10.000	100,0
V	NCnt SFe	5.000	5.000	100,0
VI	North Belt	42.000	36.000	100,0
VII	South Belt	70.000	60.000	100,0
VIII	ECnt ER	8.000	7.000	100,0
IX	N LP-W BA	105.000	92.000	100,0
X	Cnt BA	68.000	65.000	100,0
XI	SW BA-S LP	250.000	220.000	100,0
XII	SE BA	425.000	390.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
TOTAL		1.000.000	900.000	100,0